HOW PEOPLE WHO AREN'T BORN LEADERS, LEAD







WELCOME!

This handbook suggests practical ways to improve your leadership and motivate your team.

Thank you for your time and participation today. I welcome and encourage you to continue the conversation with me at the contact information below.

Be happy, be healthy, and be better,

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Thank you.

LEADERSHIP

Here is a list of our expectations:

- Be good at dentistry
- Have a good bedside manner
- Make enough money
- Be a good person, a good parent, a good spouse, a good neighbor
- · Look good, be fit
- Serve your community
- · Don't have a messy house
- Motivate your team
- Inspire your team
- Provide your team with a clear set of expectations
- Hold your team accountable
- Create a culture that is positive and consistent
- Be a pleasant person to work for
- Show a lot of appreciation, without expecting much in return
- Avoid falling short in any of the above, because if you do, you are both a fraud and a
 failure. You probably have a low IQ and a hairy butt, and definitely shouldn't run your
 own business.

NOTES

Creating a job description

- Every team member must:
 - List everything that they do (that isn't obvious)
 - List the things that should get done, but rarely do
 - List the things that *only one person* knows how to do

| The down-time checklist | | | | |
|---------------------------------|---|--|--|--|
| | Does a patient need to be seated? | | | |
| | Check the sterilization area | | | |
| | Check to see if any ops need to be turned over | | | |
| | Check the inventory in my op | | | |
| | Check the back to see if any shipments have come in, and start unpacking them | | | |
| | Make giveaway bags | | | |
| | Do lab work | | | |
| These | e should be listed in order. | | | |
| DoDo | untability Survey o you think accountability is important in this office? o you think people are currently held accountable in an appropriate manner? o you feel you would want someone to hold you accountable for your actions? If so, ow would you want that to be addressed? NOTES | | | |
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Employee Grid

| Date | Name | Incident/Note | Reprimand |
|---------|------|---|----------------|
| 4/18/23 | | Was 15 minutes late to huddle | verbal |
| 5/14/23 | | Came in early to organize consent forms | |
| 5/23/23 | | Was rude to another employee in front of other employees and patients | written/signed |
| 5/30/23 | | Totally unprepared at morning huddle | |
| 6/19/23 | | Left early to attend son's baseball tournament | |

This should be contributed to in real time as a Google Doc

IDS-real-time

- Real time coffee stains
- Real time projects
- Maintenance issues
- Shoutouts
- Cheat sheets
- Asana responsibilities
- Accountability

For us: 8:30 - 9:30 on Monday mornings

| NOTES |
|-------|
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EXAMPLES

Real-time coffee stains:

- Can we make a cheat sheet for surgical guides?
- There are a lot of old lab cases taking up space, can we go over which can be thrown out?

Real-time projects:

- I want to audit every instrument cassette and toss the grody or broken ones
- I want to re-organize the implant cart

Maintenance issues:

- The air/water syringe in room 3 is leaking
- The chair in 7 makes a really loud noise whenever I recline the patient

Shoutouts:

- Thank you Kristy for staying late to go over fees with that patient. She seemed so at ease when she left.
- Thank you Katie for seating my patient and taking BWX when I was running late.

Cheat sheets:

- How to:
 - calibrate the scanner
 - send a CT to the lab
 - New patient interview
 - Clear aligner photos and data

Responsibilities and accountability, using Asana

Anytime a person takes it upon themself to fix a coffee stain or complete a project, that is put on a to-do list and assigned to the person on Asana, so that individuals can be kept accountable in real-time

Team Meetings

- These must be positive, inspirational, and energizing
 - Any major office improvement
 - Any major office project
 - Philanthropy
 - Scripting and Rehearsal
 - Fun

Next team meetings/events

May 12

- What are some hands on things you want to discuss at team meeting?
- Potentially discuss same day tx avg, was april 1000 a day?
- Practice scanning for perio protect
- Discuss the delegate to elevate what we wanted to get better at
- Front desk responsibilities
 - o Checking pt in
 - Processing payment/collecting money including in the ops with new rectangle app
 - o Renewing premier plan
 - Simple tx plans
- Book club book: Comfort crisis
- How to put a quick note in chart without marking something complete -AG
- Jaclyn and Dr. Arif: New <u>perio</u> classification Would one of the hygienists go over the new AAP classifications either here if we have time or at a team meeting?

Office improvements/Projects/Philanthropy

Month 1: Practice Vision

Month 2: Coffee Stains

Month 3: Personal Best Practices

Month 4: Money Day

Month 5: Philanthropy Day

Month 6: Extraordinary Customer Service

Month 7: Internal Marketing Musts

Month 8: New Patient Experience

Month 9: Personal Goal Setting

Month 10: Dental Equipment Day

Month 11: Dental Service Day

Month 12: Fun Website/YouTube/Social